EC Declaration of Conformity

MANUFACTURER: CARVER PUMP COMPANY
2415 PARK AVE.
MUSCATINE, IOWA, USA 52761

PRODUCT DESCRIPTION: 850 Filtrate Pumps

PART NUMBER: SERIAL NUMBER:

DATE MANUFACTURED:

APPLICABLE EUROPEAN DIRECTIVES:
Machinery: The designated product complies with the following basic requirements of Directive 2006/42/EC:
Appendix I, section 1.1.2., 1.1.3., 1.1.5., 1.3.1., 1.3.2., 1.3.3., 1.3.4., 1.3.7., 1.3.8., 1.4.1., 1.4.2.1., 1.5.1., 1.5.8., 1.5.9., 1.5.13., 1.6.1., 1.6.4., 1.6.5., 1.7.

APPLICABLE HARMONIZED STANDARDS:

Declaration of Incorporation of Partly Completed Machinery  (valid for 850 pumps supplied without a motor)
The product described in this Declaration of Conformity complies with the Applicable European Directives, EHSRs and relevant sections of the Applicable International Standards "as a Component". The incorporation of this pump with Electric Motors that are marked to confirm that they comply with the Low Voltage Directive 2006/95/EC and all the necessary guards, must be declared in conformity by the assembler.

Declaration of Conformity of Completed Machinery  (valid for 850 pumps supplied complete with a motor)
The product described in this Declaration of Conformity complies with the Applicable European Directives, EHSRs and relevant sections of the Applicable International Standards. Motors for CE marked pumps will have motors that are marked to confirm that they comply with the Low Voltage Directive 2006/95/EC.
The special technical documentation has been compiled according to Annex VII Part B of Directive 2006/42/EC, and will be made available in electronic form to the authorities of the individual states upon justified request.

NOTE: The 850 pumps are NOT supplied or declared to ATEX Directive 94/9/EC.

Person authorized to compile the technical documentation:
Kurt Doren, Quality/ISO Manager, Carver Pump Company, 2415 Park Ave, Muscatine Iowa, USA 52761

Authorized Signature: Date:
Kurt Doren
Quality/ ISO Manager

Important safety information is contained in the installation, operation and service manuals; read and understand this information prior to installing or using this equipment

This Document applies only to the equipment described above and is invalid if not reproduced in its entirety.
SERVICE RECORD PAGE

Service No. ____________________ Model ____________________ Size and Type ____________________
Customer Order No. ____________________ Date Installed ____________________

<table>
<thead>
<tr>
<th>Installation Date</th>
<th>Location</th>
<th>Application</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

PUMP RATING

Capacity ____________________ Total Head ____________________
Suction Pressure ____________________ Speed (RPM) ____________________
Liquid pumped ____________________ Temperature ____________________
Specific Gravity ____________________ Viscosity ____________________
Service ____________________

PUMP MATERIALS

Casing ____________________ Impeller ____________________ Shaft ____________________
Gaskets ____________________ Bearing Frame ____________________
Mechanical Seal/Packing ____________________

MOTOR DATA

Motor ____________________ Make ____________________ Serial No. ____________________
Type ____________________ Frame ____________________ AC or DC ____________________
HP ____________________ RPM ____________________ Volts ____________________
Phase ____________________ Cycles ____________________
## NOTES ON INSPECTION AND REPAIRS

<table>
<thead>
<tr>
<th>INSPECTION DATE</th>
<th>REPAIR TIME</th>
<th>REPAIRS</th>
<th>COST</th>
<th>REMARKS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
# INSTALLATION, OPERATION AND MAINTENANCE INSTRUCTIONS

## TABLE OF CONTENTS

<table>
<thead>
<tr>
<th>SECTION/PARAGRAPH</th>
<th>PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>I. GENERAL DESCRIPTION</td>
<td>1</td>
</tr>
<tr>
<td>A. General Information</td>
<td>1</td>
</tr>
<tr>
<td>B. Machinery Directive 2006/42/EC</td>
<td>1</td>
</tr>
<tr>
<td>C. Disclaimer</td>
<td>1</td>
</tr>
<tr>
<td>D. Personnel Qualification and Training</td>
<td>1</td>
</tr>
<tr>
<td>E. Pump Identification</td>
<td>2</td>
</tr>
<tr>
<td>F. Parts Inventory Guide</td>
<td>2</td>
</tr>
<tr>
<td>G. Parts Ordering</td>
<td>2</td>
</tr>
<tr>
<td>H. Unauthorized Modification and</td>
<td>2</td>
</tr>
<tr>
<td>Manufacture of Spare Parts</td>
<td>2</td>
</tr>
<tr>
<td>I. Unauthorized Modes of Operation</td>
<td>2</td>
</tr>
<tr>
<td>II. SAFETY</td>
<td>2</td>
</tr>
<tr>
<td>A. Safety Precautions</td>
<td>2</td>
</tr>
<tr>
<td>B. Summary of Safety Marking</td>
<td>2</td>
</tr>
<tr>
<td>C. Scope of Compliance</td>
<td>3</td>
</tr>
<tr>
<td>D. Safety Awareness</td>
<td>3</td>
</tr>
<tr>
<td>E. Safety Instructions for the Operator/User</td>
<td>3</td>
</tr>
<tr>
<td>F. Safety Instructions for Maintenance</td>
<td>3</td>
</tr>
<tr>
<td>G. General Safety Instructions</td>
<td>3</td>
</tr>
<tr>
<td>H. Non-Compliance with Safety Instructions</td>
<td>4</td>
</tr>
<tr>
<td>III. EQUIPMENT DESCRIPTION</td>
<td>4</td>
</tr>
<tr>
<td>A. Pump History</td>
<td>4</td>
</tr>
<tr>
<td>B. Pump Features</td>
<td>4</td>
</tr>
<tr>
<td>C. Pump Details</td>
<td>4</td>
</tr>
<tr>
<td>IV. EFFECTS OF FLUIDS</td>
<td>4</td>
</tr>
<tr>
<td>A. Net Positive Suction Head (NPSH)</td>
<td>4</td>
</tr>
<tr>
<td>B. Changing Pump Speed</td>
<td>5</td>
</tr>
<tr>
<td>C. Effects of Viscosity</td>
<td>5</td>
</tr>
<tr>
<td>D. Effects of Specific Gravity</td>
<td>5</td>
</tr>
<tr>
<td>V. TECHNICAL DATA</td>
<td>5</td>
</tr>
<tr>
<td>VI. INSPECTION AND STORAGE</td>
<td>8</td>
</tr>
<tr>
<td>A. Inspection</td>
<td>8</td>
</tr>
<tr>
<td>B. Packing for Return</td>
<td>8</td>
</tr>
<tr>
<td>C. Storage of Pump</td>
<td>8</td>
</tr>
<tr>
<td>VII. INSTALLATION</td>
<td>9</td>
</tr>
<tr>
<td>A. Location</td>
<td>9</td>
</tr>
<tr>
<td>B. Handling</td>
<td>9</td>
</tr>
<tr>
<td>C. Foundation</td>
<td>9</td>
</tr>
<tr>
<td>D. Leveling of Unit</td>
<td>10</td>
</tr>
<tr>
<td>E. Grouting</td>
<td>10</td>
</tr>
<tr>
<td>F. Coupling Alignment</td>
<td>11</td>
</tr>
<tr>
<td>G. Pre-Installation Procedures</td>
<td>12</td>
</tr>
<tr>
<td>H. Piping</td>
<td>12</td>
</tr>
<tr>
<td>I. Auxiliary Piping Connections and Gauges</td>
<td>12</td>
</tr>
<tr>
<td>J. Motor</td>
<td>12</td>
</tr>
<tr>
<td>K. Direction of Rotation</td>
<td>13</td>
</tr>
<tr>
<td>VIII. OPERATION</td>
<td>13</td>
</tr>
<tr>
<td>A. Pre-Start Cautions</td>
<td>13</td>
</tr>
<tr>
<td>B. Priming</td>
<td>13</td>
</tr>
<tr>
<td>C. Starting the Pump</td>
<td>13</td>
</tr>
<tr>
<td>D. Operating Checks</td>
<td>14</td>
</tr>
<tr>
<td>E. Stopping the Pump</td>
<td>14</td>
</tr>
<tr>
<td>F. Indefinite Shutdown</td>
<td>14</td>
</tr>
<tr>
<td>IX. TROUBLESHOOTING OPERATING PROBLEMS</td>
<td>14</td>
</tr>
<tr>
<td>X. MAINTENANCE</td>
<td>17</td>
</tr>
<tr>
<td>A. Lubrication of Pump Bearings</td>
<td>17</td>
</tr>
<tr>
<td>B. Lubrication of Motor Bearings</td>
<td>17</td>
</tr>
<tr>
<td>C. Torque Values</td>
<td>17</td>
</tr>
<tr>
<td>XI. SERVICE AND REPAIR</td>
<td>17</td>
</tr>
<tr>
<td>A. Preparations for Disassembly of Pump</td>
<td>17</td>
</tr>
<tr>
<td>B. Disassembly of Pump</td>
<td>19</td>
</tr>
<tr>
<td>C. Parts Inspection</td>
<td>21</td>
</tr>
<tr>
<td>D. Reassembly of Pump</td>
<td>21</td>
</tr>
<tr>
<td>E. Replacement of Packing</td>
<td>24</td>
</tr>
<tr>
<td>F. Replacement of Mechanical Seal</td>
<td>25</td>
</tr>
<tr>
<td>G. Optional Side Drive Belt Installation and Adjustment</td>
<td>25</td>
</tr>
<tr>
<td>H. Motor</td>
<td>27</td>
</tr>
<tr>
<td>I. Check Valve</td>
<td>27</td>
</tr>
<tr>
<td>XII. PARTS LISTS AND DRAWINGS</td>
<td>27</td>
</tr>
</tbody>
</table>
TABLE OF CONTENTS - Continued

LIST OF TABLES

<table>
<thead>
<tr>
<th>NUMBER</th>
<th>TITLE</th>
<th>PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Key Component Materials</td>
<td>7</td>
</tr>
<tr>
<td>2.</td>
<td>Key Mechanical Data</td>
<td>7</td>
</tr>
<tr>
<td>3.</td>
<td>Pumping Unit Troubleshooting</td>
<td>15</td>
</tr>
<tr>
<td>4.</td>
<td>Recommended Torque Values</td>
<td>18</td>
</tr>
<tr>
<td>5.</td>
<td>Recommended Equipment</td>
<td>18</td>
</tr>
<tr>
<td>6.</td>
<td>Belt Tensioning</td>
<td>27</td>
</tr>
<tr>
<td>7.</td>
<td>Parts List</td>
<td>28</td>
</tr>
<tr>
<td>8.</td>
<td>Recommended Spare Parts</td>
<td>29</td>
</tr>
</tbody>
</table>

LIST OF ILLUSTRATIONS

<table>
<thead>
<tr>
<th>NUMBER</th>
<th>TITLE</th>
<th>PAGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Stuffing Box Dimensions</td>
<td>6</td>
</tr>
<tr>
<td>2.</td>
<td>Transport of the Bare Pump</td>
<td>9</td>
</tr>
<tr>
<td>3.</td>
<td>Transport of Close-Coupled Pump</td>
<td>9</td>
</tr>
<tr>
<td>4.</td>
<td>Grout and Foundation Bolting</td>
<td>10</td>
</tr>
<tr>
<td>5.</td>
<td>Coupling Alignment</td>
<td>11</td>
</tr>
<tr>
<td>6.</td>
<td>Removing Packing with Hook</td>
<td>24</td>
</tr>
<tr>
<td>7.</td>
<td>Packing Alignment</td>
<td>24</td>
</tr>
<tr>
<td>8.</td>
<td>Mechanical Seal</td>
<td>25</td>
</tr>
<tr>
<td>9.</td>
<td>Belt Tensioning</td>
<td>27</td>
</tr>
<tr>
<td>10.</td>
<td>Sectional Assembly –</td>
<td>29</td>
</tr>
<tr>
<td></td>
<td>Optional Side Belt Drive</td>
<td></td>
</tr>
<tr>
<td>11.</td>
<td>Exploded View – Frame Mounted</td>
<td>30</td>
</tr>
<tr>
<td></td>
<td>(Shown with Mechanical Seal)</td>
<td></td>
</tr>
<tr>
<td>12.</td>
<td>Exploded View – Close-Coupled</td>
<td>31</td>
</tr>
<tr>
<td></td>
<td>(Shown with Packing)</td>
<td></td>
</tr>
</tbody>
</table>
I. GENERAL DESCRIPTION AND SAFETY PRECAUTIONS.

A. GENERAL INFORMATION. Carver Pump Company products are carefully engineered and manufactured and, if properly installed, maintained, and operated, should provide maintenance-free operation and a long service life.

**CAUTION**

These instructions must always be kept close to the product's operating location or directly with the product.

This manual is designed to provide sufficient material to properly maintain the total pumping unit. The information presented should improve your knowledge and understanding of the Filtrate Pump, thus upgrading the reliability, service life, and quality of pump maintenance. These operating instructions are intended to facilitate familiarization with the product. These operating instructions do not take into account local regulations; the operator must ensure that such regulations are strictly observed by all, including the personnel called in for installation. Compliance with such laws relating to the proper installation and safe operation of the pumping equipment is the responsibility of the equipment owner and all necessary steps should be taken by the owner to assure compliance with such laws before operating the equipment. These instructions are intended to facilitate familiarization with the product and its permitted use to help satisfy safety requirements. Always coordinate repair activity with operations personnel, and follow all plant safety requirements and applicable safety and health laws/regulations.

Refer to Figures 11 and 12 to locate the pump parts by item number. Variations do exist between configurations, not all parts described in the text may be on your configuration.

**CAUTION**

These instructions should be read prior to installing, operating, using and maintaining the equipment in any region worldwide and in conjunction with the main user instructions provided. The equipment must not be put into service until all the conditions relating to safety instructions have been met.

B. MACHINERY DIRECTIVE 2006/42/EC. This product is designed to Conform with Machinery Directive 2006/42/EC, Safety of Machinery EN ISO 12100:2010, EN ISO 13732-1:2008, EN 626-1:2008, EN ISO 13857:2008, and the EHSRs. Complete Machinery for use in EU and EAA will have CE mark and Declaration of Conformity. Motors for CE marked pumps will have motors that are marked to confirm that they comply with the Low Voltage Directive 2006/95/EC.

**CAUTION**

Pumps assembled without a motor will have a Declaration of Incorporation and will not have a CE mark. When a motor is added, all guards must be installed, the motor must be CE marked and the completed machine reviewed for compliance for applicable EHSRs before a CE mark is attached.

**NOTE**

Since 29 December 2009 Directive 2006/42/EC has regulated the placing on the market, and the putting into service, of machinery in the EEA, replacing Directive 98/37/EC.

C. DISCLAIMER. Information in these User Instructions is believed to be reliable. In spite of all the efforts of Carver Pump Company to provide sound and all necessary information the content of this manual may appear insufficient and is not guaranteed by Carver Pump Company as to its completeness or accuracy.

D. PERSONNEL QUALIFICATION AND TRAINING. All personnel involved in the operation, installation, inspection and maintenance of the unit must be qualified to carry out the work involved. If the personnel in question do not already possess the necessary knowledge and skill, appropriate training and instruction must be provided. If required the operator may commission the manufacturer/supplier to provide applicable training.

Follow instructions in this manual carefully. Factory warranty applies only when pump operates under conditions as specified on order acknowledgment, and if pump is properly installed and maintained as recommended herein. A copy of this manual should be available to operating personnel. Additional copies of this manual are available upon request from Carver Pump Company and your local distributor. For comments and/or questions about information provided, please contact Carver Pump Company or your local distributor.
E. PUMP IDENTIFICATION. The type of pump, pump size, operating data, and serial number are all stamped on the nameplate attached to the pump. Pump specifications should be recorded upon receipt of the pumping unit. Record all necessary information on the pump service record page and inspection and repair record provided at the front of this manual. This information must be included in all correspondence regarding the unit. This will ensure that the correct pump and/or parts are ordered in a timely manner.

F. PARTS INVENTORY GUIDE. To avoid unnecessary delays for maintenance, spare parts should be readily available, purchase before and keep in stock, for normal service. Most conditions will be covered if this manual is followed. For every one to three pumps, stock one spare set consisting of items listed in Table 7, Recommended Spare Parts. Part numbers correspond to Figures 11 and 12.

G. PARTS ORDERING. When ordering replacement parts, please specify:

- Model of pump (located on nameplate)
- Serial number of pump (located on nameplate)
- Part name (located on parts list)
- Quantity of parts needed

Carver Pump Company may ship an interchangeable part that is not identical in appearance or symbol. This is done only if the part has been improved. Examine parts carefully upon delivery before questioning factory or company representative. Never return parts to the factory without authorization from Carver Pump Company.

If an impeller is ordered, specify diameter across blade tips. Be sure diameter was NOT trimmed further than diameter shown on Carver Pump Company records.

If a driver or driver parts are ordered, specify name of manufacturer and all other data found on the driver nameplate.

H. UNAUTHORIZED MODIFICATION AND MANUFACTURE OF SPARE PARTS. Modifications or alterations of the pumping unit supplied are only permitted after consultation with Carver Pump and to the extent permitted by Carver Pump. Original spare parts and accessories authorized by Carver Pump ensure safety. The use of other parts can invalidate any liability of Carver Pump for consequential damage and/or warranty.

I. UNAUTHORIZED MODES OF OPERATION. The warranty relating to operating reliability and safety of the unit supplied is only valid if the pumping unit is used in accordance with its designated use as described in the following sections. The limits stated on the nameplate must not be exceeded under any circumstances.

II. SAFETY.

A. SAFETY PRECAUTIONS. The manual is designed to provide adequate instructions for the safe and efficient installation, operation, or maintenance of the pump. Failure or neglect to properly install, operate, or maintain the pump may result in personal injury, property damage, or unnecessary damage to the pump. This manual must be read and understood both by the installing personnel and the responsible trained personnel/operators prior to installation and operation, and it must always be kept close to the location of the pumping unit for easy access.

B. SUMMARY OF SAFETY MARKING. The safety instructions contained in this manual where non-observance of the instruction will cause a hazard is specially marked with the symbol:

⚠ General hazard sign to ISO 7000 - 0434.

Notes highlight an operating or maintenance procedure, condition, or statement which is essential, but is not of known hazardous nature as indicated by DANGERS, WARNINGS and CAUTIONS.

The word "CAUTION" is used to introduce safety instructions whose non-observance may lead to damage to the machine and its functions.

The word "WARNING" is used to introduce safety instructions whose non-observance may lead to a potential hazard exists, capable of producing injury to personnel, if approved procedures are not followed.

The word "DANGER" indicates a location, equipment, or system where imminent hazards exist, capable of producing immediate injury or death to personnel, if approved procedures are not followed.

Instructions attached directly to the machine, e.g.

- Arrow indicating the direction of rotation
- Markings for fluid connections must always be complied with and be kept in a perfectly legible condition at all times.

Observe all notes, caution or danger tags attached to the equipment or included in this manual.
C. **SCOPE OF COMPLIANCE.**

Where Carver Pump has supplied only the bare shaft pump, the rating applies only to the pump. The party responsible for assembling the pump set shall select the coupling, driver, seal and any additional equipment, with the necessary EC Certificate/Declaration of Conformity establishing it is suitable for the area in which it is to be installed.

The output from a variable frequency drive (VFD) can cause additional heating affects in the motor and so, for pump sets with a VFD, the Certification for the motor must state that it covers the situation where electrical supply is from the VFD. This is particular requirement still applies even if the VFD is in a safe area.

D. **SAFETY AWARENESS.** It is imperative to comply with the safety instructions contained in this manual, the relevant national and international explosion protection regulations, health and safety regulations and the operator's own internal work, operation and safety regulations.

E. **SAFETY INSTRUCTIONS FOR THE OPERATOR / USER.**

- Any hot or cold components that could pose a hazard must be equipped with a guard by the operator.
- Guards which are fitted to prevent accidental contact with moving parts (e.g. coupling) must not be removed whilst the unit is operating.
- Leakages (e.g. at the shaft seal) of hazardous fluids (e.g. explosive, toxic, hot) must be contained so as to avoid any danger to persons or the environment. Pertinent legal provisions must be adhered to.
- Electrical hazards must be eliminated. (In this respect refer to the relevant safety regulations applicable to different countries and/or the local energy supply companies.)

F. **SAFETY INSTRUCTIONS FOR MAINTENANCE, INSPECTION AND INSTALLATION WORK.** The operator is responsible for ensuring that all maintenance, inspection and installation work be performed by authorized, qualified personnel who are thoroughly familiar with the manual and pumping unit.

The pumping unit must have cooled down to ambient temperature, pump pressure must have been released and the pump must have been drained before working on any pumping unit. Work on the pumping unit must be carried out during shutdown. The shutdown procedure described in the manual for taking the unit out of service must be adhered to.

Pumps handling fluids that are hazardous to personnel must be decontaminated prior to being worked on.

Immediately following completion of the work, all safety relevant and protective devices must be reinstalled and/or reactivated. Please observe all instructions set out in the Section VIII on start up before returning the pumping unit to service.

G. **GENERAL SAFETY INSTRUCTIONS.**

- Various federal, state, and local laws affect installation, use, and operation of pumping equipment. Compliance with such laws relating to proper installation and safe operation of pumping equipment is the responsibility of the equipment owner.
- Prior to working on pump or driver, ensure all switches and circuit breakers have been locked in the open (off) position and tagged, “Out of Service.”
- All circuits NOT known to be dead must be considered live at all times.
- DO NOT wear loose or torn clothing around rotating machines.
- While working near electricity, DO NOT use metal rules, flashlights, metallic pencils, or any other objects having exposed conducting material.
- Make sure you are NOT grounded while adjusting electrical equipment or using measuring equipment.
- In general, use only one hand when servicing live electrical equipment.
- Make sure to de-energize all electrical equipment before connecting or disconnecting meters or test leads.
- For connecting a meter to terminals for measurement, use a range higher than the expected voltage.
- Check to make sure that the frame of the driver and starter panel are securely grounded before operating pumping unit or performing any tests or measurements.
- If a test meter must be held or adjusted while voltage is applied, ground case of meter before starting measurement. DO NOT touch live equipment while holding the meter. Some
moving vane-type meters should not be grounded nor held during measurements.

- DO NOT use test equipment known to be damaged or in poor condition.

**H. NON-COMPLIANCE WITH SAFETY INSTRUCTIONS.** Non-compliance with safety instructions may result in personal injury, property damage, or unnecessary damage to the pumping unit. Non-compliance with these safety instructions will also lead to forfeiture of any and all rights to claims for damages. Non-compliance, can for example, result in:

- Failure of important pumping unit functions.
- Failure of prescribed maintenance and servicing practices.
- Hazard to personnel by electrical, mechanical, and chemical effects.
- Hazard to the environment due to leakage of hazardous substances.

**Avoid Possible Non-Compliance.** The following specific safety precautions apply to the pumping unit:

- DO NOT exceed maximum discharge pressure on discharge case (100 psig/ 690 kpa).
- DO NOT operate pump without fluid to seal or packing.
- DO NOT run pump dry for extended periods of time (longer than 1/2 hour)
- DO NOT run pump against a closed discharge valve.
- DO NOT exceed the Maximum rated speed (2400 rpm).
- A check valve should be installed in the discharge line.
- Pumps assembled by Carver without a motor will have a Declaration of Incorporation and will not have a CE mark. When a motor is added, all guards must be installed, the motor must be CE marked and the completed machine reviewed for compliance for applicable EHSRs before a CE mark is attached.

**III. EQUIPMENT DESCRIPTION.**

Standard materials of construction are cast iron and CD4MCu. Other metallurgies are available, such as hard iron, monel, hastelloy, etc... Also available is a fully rubber lined version for abrasive and extremely corrosive application including the Flue Gas Desulfurization (FGD) process with high chlorides.

The bare pump consists of following major parts and options. Please refer to Figures 11 and 12, assembly drawings, for the location of parts identified by item numbers.

**Item 1 - Casing.** The casing houses the impeller (3) and consists of the discharge volute, suction cover (10), back cover (11), and stuffing box. The casing is secured to the suction cover (10) with capscrews (611) and to the discharge piping with capscrews and nuts not provided with the unit.

**Item 3 - Impeller.** The filtrate pumps are equipped with semi-open and enclosed impellers. The impeller is keyed to the shaft (6) by the impeller key (32) and is locked in place by the impeller bolt (26) and impeller washer (28).

**Item 6 - Shaft.** The shaft of the 850 pump is designed to provide stabilization to the rotor system when pump operates away from the best efficiency point. A coupling connect the pump shaft to the driver shaft.

**Item 16 and 18 – Radial and Thrust Ball Bearings.** Deep groove Conrad type, C-3 internal fit ball bearing or C-3 internal fit ball bearing are housed in the bearing frame (19).

**Item 19 - Bearing Frame.** The principal function of the bearing frame is to carry the loads from the liquid end of the pump to the base and to transport power from the motor to the impeller (3). The bearing frame has an outboard ball bearing (16) and an inboard ball bearing (18).

**Item 90 – Mechanical Seal.** A mechanical seal may be supplied in place of a packed stuffing box when specified by the customer. Many variations of types and materials are available.

**IV. EFFECTS OF FLUIDS.**

**A. NET POSITIVE SUCTION HEAD (NPSH).** Any liquid, hot or cold, must be pushed into the impeller of the pump by some absolute pressure, such as the atmosphere or the vessel pressure from which the pump takes its action.

The head in feet of liquid necessary to maintain the required flow into the pump is called the Net Positive
Suction Head (NPSH). This value is measured above the vapor pressure of the liquid at the pumping temperature.

NPSH is commonly expressed in two ways: the NPSH required by the pump, and shown on the pump curve, is the head needed to cover the losses in the pump suction and the energy required to enable the liquid to climb onboard the leading edge of the impeller vane. The NPSH available is that inherent in the system, taking into account friction losses in suction piping, valves, fittings, etc. In all cases, the NPSH available, measured above vapor pressure, must exceed the NPSH required in order to push the liquid into the pump.

B. CHANGING PUMP SPEED. Changing the speed of a centrifugal pump affects the capacity, total head, NPSH required and the brake horsepower. In general the capacity will vary in a direct ratio with the speed, whereas the total head and NPSH required will vary as the ratio of the speed squared. The brake horsepower will vary as the ratio of the speed cubed.

C. EFFECTS OF VISCOSITY. The pump is designed to deliver rated capacity at rated head for a liquid with a particular viscosity. When pump is handling heavy viscous liquid, the viscosity of the liquid must allow it to be pumped easily. The liquid may have to be heated prior to starting the pump. When contemplating operation at some viscosity other than that for which the pump was originally designed, check with Carver Pump Company.

D. EFFECTS OF SPECIFIC GRAVITY. The capacity and total head in feet of liquid developed by a centrifugal pump are fixed for every point on the curve and are always the same for the same speed. Neither capacity nor total head will be affected by a change in the specific gravity of the liquid pumped. However, since the discharge pressure in Pounds per Square Inch (PSI) and the brake horsepower required driving the pump are functions of the specific gravity of the liquid, both will be affected in direct proportion by any change in specific gravity. Therefore, an increase in specific gravity will raise the discharge pressure and is dangerous as it might overload the pump's driver, or exceed the pump casing allowable pressure.

V. TECHNICAL DATA.

Specifications and operating limits should be recorded on a Service Record Page; an example is located in the front matter of this manual. Record the necessary information upon receipt of the pumping unit.

Stuffing Box. The stuffing box, Figure 1, is where the packing or mechanical seal is located.

Materials of Construction. The listed material specifications in Table 1 are referenced for standard catalog options.

Mechanical Data. The Key Mechanical data in Table 2 lists the maximum allowable horsepower at the maximum allowable pump shaft speed (2400 rpm). Dimensions and diameters are reference and given in inches.
10P Bearing Frame

20P Bearing Frame

Figure 1. Stuffing Box Dimensions
Table 1. Key Component Materials

<table>
<thead>
<tr>
<th>Component</th>
<th>Material</th>
<th>Specification</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bearing Frame</td>
<td>Ductile Iron</td>
<td>ASTM A536</td>
</tr>
<tr>
<td>Casing</td>
<td>Rubber Lined C.I.</td>
<td>Natural Rubber ASTM A48, Class 30</td>
</tr>
<tr>
<td></td>
<td>CD4MCu</td>
<td>ASTM A890</td>
</tr>
<tr>
<td></td>
<td>Cast Iron</td>
<td>ASTM A48, Class 30</td>
</tr>
<tr>
<td>Impeller</td>
<td>Cast iron</td>
<td>ASTM A48, Class 30</td>
</tr>
<tr>
<td></td>
<td>CD4MCu</td>
<td>ASTM A890</td>
</tr>
<tr>
<td>Shaft</td>
<td>17-4PH</td>
<td>ASTM A564</td>
</tr>
<tr>
<td></td>
<td>Duplex</td>
<td>ASTM A276</td>
</tr>
</tbody>
</table>

Table 2. Key Mechanical Data

<table>
<thead>
<tr>
<th>Item</th>
<th>Bearing Frame</th>
</tr>
</thead>
<tbody>
<tr>
<td>Max power (BHP)</td>
<td>10P</td>
</tr>
<tr>
<td>@ 1750 RPM</td>
<td>20</td>
</tr>
<tr>
<td>@ 3500 RPM</td>
<td>40</td>
</tr>
<tr>
<td>Radial bearing type</td>
<td>207</td>
</tr>
<tr>
<td>Thrust bearing type</td>
<td>307</td>
</tr>
<tr>
<td>Thrust bearing lube (standard)</td>
<td>Grease</td>
</tr>
<tr>
<td>L10 bearing life (hrs) – radial</td>
<td>50,000</td>
</tr>
<tr>
<td>- thrust</td>
<td>25,000</td>
</tr>
<tr>
<td>Radial to thrust bearing c/l (in.)</td>
<td>6.75</td>
</tr>
<tr>
<td>Shaft diameter @ coupling</td>
<td>1.250</td>
</tr>
<tr>
<td>@ radial bearing</td>
<td>1.378</td>
</tr>
<tr>
<td>@ thrust bearing</td>
<td>1.378</td>
</tr>
<tr>
<td>@ impeller hub</td>
<td>0.875</td>
</tr>
<tr>
<td>Shaft sleeve OD (in.)</td>
<td>1.250</td>
</tr>
<tr>
<td>Impeller – thrust bearing c/l (in.)</td>
<td>8.00</td>
</tr>
<tr>
<td>Rotor WR2 (lb – in.) - shaft</td>
<td>0.014</td>
</tr>
<tr>
<td>7” impellers</td>
<td>15.10</td>
</tr>
<tr>
<td>10” impellers</td>
<td>56.67</td>
</tr>
</tbody>
</table>
VI. INSPECTION AND STORAGE.

A. INSPECTION. Upon receipt of the shipment, unpack and inspect the pumping unit and individual parts to insure none are missing or damaged. Carefully inspect all boxes and packing material for loose parts before discarding them. Check to make sure the shipment complies with the purchase order. Immediately report any missing parts or damage incurred during shipment to the factory and to the Transportation Company and file your “damage and/or lost in shipment” claim with the carrier.

B. PACKING FOR RETURN. If the pumping unit is sent back to Carver Pump Company for repair, drain the unit, and re-seal all flanges and connections that were covered or plugged. Ship the pump(s) in an assembled condition to prevent damage to sealing faces of individual components. A Return Goods Authorization (RGA) and a Material Safety Data Sheet (MSDS) is required on all returned pumps. Copies of MSDS records should be kept and maintained by the customer. The customer is responsible for cleaning and flushing the pump before it is returned to the factory. Make sure to specify the fluid used in the service.

C. STORAGE OF PUMP. If the equipment is not to be immediately installed and operated, store it in a clean, dry, well ventilated place, free from vibrations, moisture and rapid or wide variations in temperature.

NOTE

Storage requirements vary depending on climatic environment, length of storage and equipment. For storage periods of three months or longer, contact manufacturer for specific instructions. Improper storage could damage equipment and would result in non-warranty covered restoration of non-warranty covered product failures.

When storing the pump up to three months rotate the shaft for several revolutions at least once per month to coat the bearings with lubricant, retard oxidation and corrosion, and prevent possible false brinelling.

The motor bearings should be prepared for storage according to the motor manufacturer’s instructions, in the motor manufacturer’s maintenance manual, which should come with the motor.

CAUTION

A pump which is made of iron or steel that sits in extreme heat, high humidity, or full or partially full water over 30 days will rust and will most likely seize. If the pump rusts and/or seizes, a complete overhaul and repair may be necessary to refurbish the pump.

Consider a unit to be in storage when:

1. It has been delivered to the job site and is waiting to be installed.
2. It has been installed but operation is delayed pending completion of construction.
3. There are long (30 days or more) periods between operating cycles.
4. The plant (or department) is shut down for periods of longer than 30 days.

Measures to be taken for prolonged shutdown of installed pumping unit. If the pumping unit remains installed a periodic check of operation is in order to make sure that the pump is always ready for instant start-up and to prevent the formation of deposits within the pump and the pump intake area. Start up the pumping unit regularly once a month or once every 3 months for a short time (approximately 5 minutes) during prolonged shutdown periods. Prior to operation check run ensure that there is sufficient liquid available for operating the pump.

Interim Storage (Indoors)/Preservation. When the unit is temporarily put into storage, only the wetted low alloy must be preserved. Commercially available preservatives can be used for this purpose. Please observe the manufacturer’s instructions for application/removal.

The unit/pump should be stored in a dry room where the atmospheric humidity is as constant as possible. If stored outdoors, the unit and crates must be covered by waterproof material to avoid any contact with humidity. Protect all stored goods against humidity, dirt, vermin and unauthorized access!

All openings of the assembled unit components are closed and must only be opened when required during installation. All blank parts and surfaces of the pump are oiled or greased (silicone-free oil and grease) to protect them against corrosion.
VII. INSTALLATION.

A. LOCATION. The pump assembly should be located in an area that will permit periodic inspection and maintenance. Head room and access should be provided and all units should be installed in a dry location with adequate drainage. The discharge piping should be direct with as few elbows and fittings as possible.

The pump assembly should be installed as close to the fluid as possible. A short, direct suction pipe can be used to keep suction losses at a minimum. If possible, locate the pump so fluid will flow by gravity to the suction opening. The discharge piping should be direct with as few elbows and fittings as possible. The total NPSHA, which includes the suction lift and pipe friction losses, must be greater than the Net Positive Suction Head Required (NPSHR) by the pump.

B. HANDLING.

!! CAUTION !!

Use a hoist with adequate lifting capacity. See pump nameplate for weights.

Do not pick up the complete unit by the motor or the pump shafts or motor lifting eyes.

If the pumping unit slips out of the sling arrangement, it may cause injury to personnel and/or damage to the pumping unit.

Moving the unit requires proper preparation and handling. Always make sure that the pump or the pumping unit while being moved cannot slip out of the transport suspension arrangement. Use a sling for pumps without bases, refer to Figure 2. To lift a complete unit, a hoist or suitable lifting device should be attached to the base, refer to Figure 3. The individual motor may be lifted using proper eyebolts provided by the manufacturer, but these should not be used to lift the assembled unit.

C. FOUNDATION. Make sure that the concrete foundation has set firmly before placing the unit on it. Its surface must be truly horizontal and even. The foundation bolts must be inserted in the baseplate holes. The foundation should be 3 to 6 inches wider and longer than the baseplate, have a level surface, and be of sufficient mass to prevent vibration and form a permanent rigid support for the unit. The best foundations are concrete with anchor bolts of adequate size embedded in the foundation in pipe sleeves having an inside diameter 2-1/2 times larger than the bolt diameter. This will allow for accurate positioning of the unit. Keep the concrete surface clean, yet rough.
D. LEVELING OF UNIT. When the pump is supplied complete with motor and base, the unit is assembled at the factory. Lower unit onto foundation, positioning base structure so anchor bolts are aligned in middle of holes in base.

The base should be supported on either rectangular metal blocks with shims or on metal wedges having a small taper. The support pieces should be placed close to the foundation bolts. Refer to Figure 4, Grouting and Foundation Bolting. Place supports directly under the part of the base plate, which carries the greatest weight. Space the supports closely enough to provide uniform support of the base plate. Adjust the metal supports or wedges until the shaft is level. Check suction and discharge flanges of the pump by means of a level. Make corrections, as necessary, by adjusting the supports or wedges under the base plate.

The base should be supported on metal shims or metal wedges placed directly beneath the part of the base supporting the most weight. The shims or wedges should be spaced close enough to give support and stability.

Adjust metal supports or wedges until suction and discharge flanges are level.

**CAUTION**

Do not attempt to straighten the base by using the anchor bolts.

E. GROUTING. After the pumping unit has been leveled and the alignment is correct, grout the unit to the foundation using a high-grade, non-shrinking grout, refer to Figure 4. Proceed grouting using the following procedure:

Prepare concrete foundations, anchor bolts and leveling screws according to individual instructions covering these items.

1. Wax forms heavily with at least three coats of paste wax. Forms must be substantial and well braced. All corners, joints, bottoms must be sealed with silicone caulk for water tightness. All forms should have a 45° chamfer strip installed to prevent stress risers.

2. Anchor bolt-free length must be wrapped with duct seal or electricians plastic tape to prevent grout from contacting the bare metal. Grout sticking to the anchor bolt will prevent the elongation necessary to develop the hold-down force. Failure to do this will result in broken anchor bolts.

3. If equipped leveling screws must be greased to permit removal prior to the final torque.

4. Do not use shim packs as a leveling device unless it is planned to remove them prior to final torque application.

5. Leveling screw pads should be a minimum of 1/2" thick with minimum diameter of 3". Corners of pad must be rounded to approximately 1/8" radius to prevent stress cracking. Set leveling screws on the chipped concrete surface. With jacking bolt pads secure and level, set and level base with leveling screws. If not equipped with leveling screws use shims to level.

6. The underside of the standard factory steel base plate was painted with epoxy grout primer and should only require proper cleaning. If the base must be sandblasted, prepare the contact faces to SSPC-SP 6 Spec. If base cannot be set within 24 hours of blasting, the underside must be coated with a compatible rust inhibitive primer. Tighten foundation bolts loosely. **Allow the grout to fully cure before firmly tightening the foundation bolts.**
F. **COUPLING ALIGNMENT.** The pump and motor are connected by a coupling. Alignment is necessary when the pump or motor are removed from the base. The coupling should NOT be reconnected until the alignment has been completed. Always check the coupling alignment after shipping. The following is how to check the coupling alignment.

**NOTE**

Refer to coupling manufacturer's manual for instructions regarding shaft alignment and recommended installation limits.

**Soft Foot** – The equipment must rest flat on its base. If one or more feet of the pump or motor are shorter, longer, or angled in some way to prevent uniform contact (a condition commonly known as “soft foot”) it must now be corrected.

To improve the life of the coupling, the shafts must be aligned to minimize deflection of the flexing elements. Shaft alignment is required in the axial, parallel, and angular directions, with each of these values not to exceed the recommended installation limits. Shaft alignment can be measured using various established methods, including Laser Alignment, Reverse Dial Indicator, and Rim and Face.

The motor and pump shafts must be accurately aligned as any misalignment can cause damage to the coupling, motor, or pump. When the shafts are in correct alignment, the coupling hubs will be on a common axis, concentric with each other, and at the correct distance apart. If the coupling hubs are misaligned, it is general practice to adjust the driver to the pump. Insert full shims under the feet or supports of the motor and tighten fastening bolts until correct alignment is achieved.

1. Move the pump or motor to achieve acceptable alignment. When properly aligned, the disc packs will be centered and approximately parallel to their mating flange faces and the flexing elements will have little visible waviness when viewed from the side.

**NOTE**

Refer to the coupling manufacturer's manual for recommended installation limits for Parallel, Angular, and Axial alignment.

2. The “Parallel Misalignment” value (P) is the offset between the centers of the hubs, as shown in Figure 5.

3. When the Parallel Offset is measured by rotating the hubs in unison with dial indicators as shown in Figure 5, the Total Indicator Reading (TIR) should be divided by (2) to calculate (P).

4. It should be noted that parallel offset measured on the hub surfaces includes misalignment of the equipment shafting plus any variation (TIR) in the hubs. This may be helpful to consider during problem solving for alignment difficulties.

5. The “Angular Misalignment” value is the maximum difference between the measurements X and Y taken at opposite ends of the hub flanges, as shown in Figure 5.

---

**Figure 5. Coupling Alignment**

---
G. PRE-INSTALLATION PROCEDURES.

**DANGER**

Before activating the pumping unit, check to make sure there are no personnel working on the unit. Serious injury or death to personnel could result if the unit is activated while being worked on.

1. Observe all caution or danger tags attached to the equipment.

**CAUTION**

Never run the pump dry. Close running fits within the pump are liquid lubricated. Dry running will result in pump seizure or damage.

2. Before starting the pump, rotate shaft by hand to assure all moving parts are free from rubbing.
3. Before starting the pump, install guards to enclose all exposed rotating parts.
4. Before starting the pump, fill the volute and suction line with liquid. The pump is being primed in accordance with Section VIII, Paragraph B.
5. Before starting a mechanical seal pump equipped with external flush lines, turn on seal water, and confirm the seal water is at sufficient pressure.
6. Make sure all fasteners are torqued to the proper torque values to avoid equipment damage and injury to personnel.

H. PIPING. All piping should be independently supported near the pump so that pipe strain will not be transmitted to the pumping unit.

**CAUTION**

All piping connections must be made with the pipe in a freely supported state. Do not apply vertical or side pressure to align the piping with the pump flange.

Before connecting suction, discharge, and auxiliary piping, check to see that the piping is absolutely clean internally. Any debris in the piping will be drawn into the pump passageways and can cause extreme damage. The internal diameters of the suction and discharge lines must be equal to the internal diameters of the pump suction and discharge nozzles.

Suction lift lines shall be laid with a rising slope toward the pump and suction head lines with a downward slope towards the pump.

**NOTE**

On vacuum tank applications remove plug (424) from suction cover and vent back to vacuum tank.

The suction pipe must be air tight and sloped upward to pump flange to avoid air pockets which will impair pump operation. The discharge pipe should be as direct as possible using a minimum number of valves to reduce pipe friction losses.

Never use a straight taper (concentric) reducer in a horizontal suction line because air pockets may form in the top of the reducer and the pipe. Use an offset (eccentric) reducer instead.

It is recommended to install a check valve and closing valve in discharge line and closing valve in suction line, depending on the type of plant and pump. The check valve, between the pump and valve, protects pump from water hammer and prevents reverse rotation in the event of power failure. Closing valves are used in priming, starting, and pump shut down. Pump must never be throttled by use of a valve in the suction line.

Thermal expansions of the pipeline must be compensated by appropriate measures so as not to impose any extra loads on the pump exceeding the permissible pipeline forces and moments. Refer to Table 1 for permissible forces and moments.

I. AUXILIARY PIPING CONNECTIONS AND GAUGES. In addition to primary piping connections, the pump may require other connections such as gauges or drains. All these lines and gauges should now be installed. Refer to vendor mechanical seal drawing for seal line connections to the mechanical seal.

J. MOTOR. Refer to motor vendor’s manual for motor information and information on connecting to the power supply.

**DANGER**

Connection to the power supply must be effected by a trained electrician only. Check available main voltage against the data on the motor rating plate and select appropriate start-up method.
K. **DIRECTION OF ROTATION.** Correct pump rotation is indicated by an arrow on the frame adaptor. The standard direction of rotation, viewed from the motor end, is clockwise.

VIII. **OPERATION.**

A. **PRE-START CAUTIONS.**

⚠️ **DANGER**

Before activating the pumping unit, check to make sure there are no personnel working on the unit. Serious injury or death to personnel could result if the unit is activated while being worked on.

1. Before starting or operating the pump, read this entire manual, especially the following instructions.
2. Observe all caution, warning or danger tags attached to the equipment.
3. Rotate both the pump and driver shafts by hand to assure all moving parts are free.
4. Before starting the pump, install closed guards around all exposed rotating parts.
5. Check to make sure that fluid in the pump is free of debris.

⚠️ **WARNING**

Never run the pump dry. Close running fits within the pump are liquid lubricated. Dry running will result in pump seizure or damage.

6. Before starting a mechanical seal pump equipped with external flush lines, turn on mechanical seal water, and confirm the mechanical seal water is at sufficient pressure. Running without fluid in the stuffing box may result in packing/mechanical seal failure.
7. If excessive vibration or noise occurs during operation, shut the pump down and rotate shaft by hand. If excessive vibration or noise continues, consult a Carver representative.

B. **PRIMING.** Dry running a centrifugal pump can result in extensive damage and possible seizing. It is, therefore, imperative that the pump be primed prior to initial start-up and that prime must be maintained through subsequent start-stop cycles.

The priming procedure is different for positive and negative suction head systems. Follow the procedure listed below.

**Positive Suction Head:**

1. Open the vent on the highest point on the pump volute.
2. Open all suction valves.
3. Allow liquid to flow from vent hole until all air bubbles are vented. Then close the vent.
4. The pump is now primed.

**Negative Suction Head:**

1. Install an ejector or vacuum pump on the vent at the highest point on the volute.
2. Close the discharge valve.
3. Open the suction valve.
4. Start the ejector or vacuum pump.
5. Allow liquid to flow until a continuous flow is exhausted from ejector. Then close the valve to the vent.
6. The pump is now primed.

C. **STARTING THE PUMP.**

⚠️ **CAUTION**

DO NOT operate pumping unit against a closed discharge system. If pump has any chance of seeing operation against a closed system, a bypass system allowing a minimum design flow should be installed. This bypass will be satisfactory for short periods of operation. For extended periods of operation the bypass should be sized for the minimum continuous flow required by the pump.

1. Confirm pumping unit is ready to start. Complete Section VIII, Paragraphs A and B.
2. If unit is equipped with mechanical seal cooling lines, confirm that the mechanical seal cooling water is turned on.
3. Open discharge valves slightly, about 1 to 1 ½ turns if pump is being started for the first time or from being turned off for overhaul.
4. Open valves to pressure gauges in the system.
5. Start electrical power supply to driver. Start the pump.
6. Slowly open system valves in discharge line and adjust pressure and flow to the appropriate operating conditions. Refer to pump nameplate and system operating procedures for design point condition.

D. OPERATING CHECKS.

1. Check for undue vibration or noise. If any occurs and does not stop within a short period of time, turn off the pump. For determination of the cause and its remedy refer to Troubleshooting in Section IX or consult Carver Pump Company.

2. Check mechanical seals or packing rings for leakage.

3. Check for adequate lubricating liquid flow to the seal or packing.

4. Check that pump is operating within design criteria and perimeters. Check and record flow and pressure readings. The flow and pressure readings should be within the operating system guidelines and similar to number stamped on the pump nameplate.

5. Check and record bearing temperature. It should not exceed 70°C (160°F). Both inboard (18) and outboard (16) ball bearing temperatures should be measured and recorded at a minimum of 15 minute intervals until the ball bearing temperatures stabilize. Stabilization of ball bearing temperature can be defined as the results of three consecutive readings at approximately 15 minute intervals with no temperature rise.

6. Check and record power input to the motor.

7. Check and record vibration.

E. STOPPING THE PUMP.

**WARNING**

When pump is handling hazardous fluid, extreme care must be taken to ensure safety of personnel when attempting to drain pump. Suitable protection devices should be used and/or protective clothing should be worn.

1. If the pump is being stopped for overhaul, slowly close the discharge valve. Otherwise leave discharge valves set at condition.

2. Stop the pumping unit in accordance with the directions on the electrical power supply.

3. Tagout and lockout power to motor according to OSHA Standard 1910.147.

4. Close discharge and suction valves and any auxiliary fluid lines.

5. The pumping unit is now off.

F. INDEFINITE SHUTDOWN.

Stop the pumping unit per Section VIII, Paragraph E. Remove casing plug to drain casing. Drain all piping if there is a possibility of liquid freezing. Relubricate bearings. Provide pump and driver with a protective cover.

Measures to be taken for prolonged shutdown of installed pumping unit. If the pumping unit remains installed a periodic check of operation is in order to make sure that the pump is always ready for instant start-up and to prevent the formation of deposits within the pump and the pump intake area. Start up the pumping unit regularly once a month or once every 3 months for a short time (approximately 5 minutes) during prolonged shutdown periods. Prior to operation check run ensure that there is sufficient liquid available for operating the pump.

IX. TROUBLESHOOTING OPERATING PROBLEMS.

If you have followed the installation and starting procedures outlined in this manual, the pump should provide reliable service and long life. However, if operating problems do occur; significant time and expense can be saved if you refer to Table 3 to eliminate the most common causes of those problems.

**NOTE**

Immediate action to be taken before proceeding with corrective actions in Table 3 is to stop the pump, refer to Section VIII, Paragraph E.
Table 3. Pumping Unit Troubleshooting

<table>
<thead>
<tr>
<th>SYMPTOM</th>
<th>IMMEDIATE ACTION</th>
<th>PROBABLE CAUSE</th>
<th>CORRECTIVE ACTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pump does not deliver rated capacity or rated head.</td>
<td>1. Stop the pump, refer to Section VIII, Paragraph E.</td>
<td>1. Excessive system pressure.</td>
<td>1. Check GPM and head against design conditions; Consult local distributor or Carver Pump Company.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Speed to low, motor speed incorrect, or line voltage to low.</td>
<td>1. Correct motor speed.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Valves are not fully open or plugged discharge line.</td>
<td>2. Adjust belt tension.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>3. Check electrical supply and correct as necessary.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Open valves and if necessary, lock valves open to prevent accidental closure.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2. Inspect and clean discharge.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>3. Inspect and clean discharge.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>4. Clogged impeller.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Disassemble pump and clean impeller, if necessary.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>5. Reverse rotation.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Check power connections to motor.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>6. Motor running on two phases only.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Replace defective fuse.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2. Check electrical cable connections.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>7. Excessive wear of internal parts.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Disassemble pump, inspect and replace worn parts.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>8. Liquid level in tank to low.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Increase liquid level in tank.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Clean vent.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Stop the pump, refer to Section VIII, Paragraph E.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Bearing setting incorrect.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2. Worn bearings.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Correct bearing axial clearance.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Replace bearings.</td>
</tr>
<tr>
<td>Leakage at case joints.</td>
<td>1. Stop the pump, refer to Section VIII, Paragraph E.</td>
<td>1. Gaskets damaged.</td>
<td>1. Disassemble pump and replace gaskets.</td>
</tr>
<tr>
<td>Bearings run hot.</td>
<td>1. Stop the pump, refer to Section VIII, Paragraph E.</td>
<td></td>
<td>1. Correct bearing axial clearance.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1. Replace bearings.</td>
</tr>
<tr>
<td>SYMPTOM</td>
<td>IMMEDIATE ACTION</td>
<td>PROBABLE CAUSE</td>
<td>CORRECTIVE ACTION</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>-------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------</td>
<td>---------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Pump discharge pressure</td>
<td>1. Stop the pump, refer to Section VIII, Paragraph E.</td>
<td>1. Excessive speed.</td>
<td>1. Check speed precisely. Decrease speed.</td>
</tr>
<tr>
<td>excessive.</td>
<td></td>
<td>2. Pump is pumping fluid with specific gravity in excess of that specified.</td>
<td>1. If prescribed fluid temperature or specific gravity cannot be attained, one or more of the following measures can be taken:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>(If temperature of fluid is lower, then specified specific gravity will be</td>
<td>a. Partially close discharge valve, reducing pump capacity to a point where driver is not overloaded.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>higher.)</td>
<td>b. Install more powerful driver. Consult Carver Pump Company specifying exact operating conditions.</td>
</tr>
<tr>
<td>Pump overloads motor.</td>
<td>1. Stop the pump, refer to Section VIII, Paragraph E.</td>
<td>1. Speed too high.</td>
<td>1. Check pumps RPM and determine correct sheave and belts for proper speed. Consult local distributor or Carver Pump Company.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2. Pump discharge pressure is lower than design point, therefore pump's volume</td>
<td>1. Partially close discharge valve until pressure at discharge flange is as specified. Decrease speed if driver remains overloaded.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>too high (check pump nameplate).</td>
<td>1. Same as 2 under pump discharge pressure excessive.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>3. Same as 2 under “Pump Discharge Pressure Excessive.”</td>
<td>1. Consult Carver Pump Company specifying exact operating conditions.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>4. Wrong port width.</td>
<td></td>
</tr>
</tbody>
</table>
X. MAINTENANCE.

Generally the pump does not need continuous supervision. The pump should always run quietly and smoothly, without vibration. Regular checks of the pump running noises will prevent the risk of excessive temperatures as a result of bearings running hot or defective bearing seals. To ensure such operation, the following maintenance schedule should be applied at regular intervals during operation of the pump. Occasional visual checks are recommended. Data should be recorded periodically for each pump to keep track of maintenance which has been performed and to note operational problems. A sample maintenance record sheet is provided for this purpose at the front of this manual.

NOTE

Regular inspection and service are essential for safe operation of the pump. Any auxiliary systems installed must be monitored, if necessary, to make sure they function correctly.

Parts marked with * are options or vary by pump.

Daily Inspection:
- Visually inspect unit.
- Check bearing temperatures.
- Check for leakage at mechanical seal.

Weekly Inspection:
- Check power (amps) readings.
- Check pump discharge pressure.
- Check vibration on pump and driver bearings. Vibration should NOT exceed 1.5 of overall displacement (unfiltered) peak to peak mils (0.001") at 3600 RPM and 3.0 of overall displacement (unfiltered) peak to peak mils (0.001") at 1750 RPM.

Monthly Inspection:
- Check foundation bolts.

Semi-annual Inspection:
- Grease bearings. DO NOT over grease.
- If stand-by pumps are installed, it is advisable to operate pumps on a rotational system to give each pump a periodic duty. This ensures that stand-by pumps will have periodic operation and always be in good condition for instant start-up.

12,500 Hours - Overhaul
- For pump overhaul, complete Section XI, Service and Repair.

A. LUBRICATION OF PUMP BEARINGS.

Ball Bearing (16 and 18). The pump ball bearings (16 and 18) are grease lubricated.

Grease, lubrication frequency depends on operating conditions. Normal duty calls for lubrication after 1,000 hours and every 10,000 hours afterwards. Ball bearings is lubricated at Carver Pump Company with Amoco Rykon Premium Grease No. 2EP or equivalent, non-soap, polyurea thickened grease with a drop point of 450 degrees F. This grease was selected because of its suitability for extreme pressures and its high temperature stability. Never mix greases with differing properties.

Polyurea based greases are NOT compatible with lithium or soda soap based greases. Therefore, the type of grease added should not vary. However, if it is necessary to change grease types, the bearing cap (11) should be thoroughly cleaned and flushed with suitable solvent to remove all traces of old grease. Disassemble pump according to Section VII, Paragraph B, remove shaft and ball bearings (16 and 18) from bearing frame (19) and follow these procedures:

NOTE

It is recommended that when ball bearings are removed from the shaft, the ball bearing should be replaced. If the ball bearing is in good condition and must be reused, follow the procedures below.

1. Place ball bearing (16 and/or 18), bearing frame (19), and bearing cap (35) in a wire or mesh basket and suspend the basket in a light mineral solvent. Allow it to soak, preferably overnight.
2. After soaking and cleaning the ball bearing (16 and/or 18), bearing frame (18) and bearing cap (35) should be rinsed in a clean, light mineral solvent and agitated vigorously to remove all loosened hard grease and dirt.
3. Dip ball bearing (16 and/or 18) in clean, light oil and spin by hand to determine that all foreign matter has been removed.
4. After cleaning, repack ball bearing (16 and/or 18) half full on both sides with a good quality bearing grease.
5. Proceed with reassembly of pump according to Section VII, Paragraph E.
To lubricate ball bearing (16 and/or 18) use the following procedure:

⚠️ CAUTION

Over greasing creates heat and is the cause of many problems requiring repair. DO NOT OVER GREASE.

1. Never lubricate ball bearing (16 and/or 18) while unit is running. If necessary, shut down pumping unit according to Section IV, Paragraph E.

⚠️ CAUTION

Do not lubricate bearing with a power grease gun.

2. Using a hand-operated grease gun on grease fittings, add approximately one ounce of fresh grease. With most hand-operated grease guns, two or three pumps are enough. DO NOT OVER GREASE. When installing new bearing, pack new bearing only half full with grease. Bearing temperature may rise above normal immediately after lubrication, but should stabilize within 4 to 8 hours.

Table 4. Recommended Torque Values (ft-lbs)

<table>
<thead>
<tr>
<th>Bolt Size</th>
<th>Composite</th>
<th>Steel (or otherwise noted)</th>
<th>316 Stainless Steel</th>
</tr>
</thead>
<tbody>
<tr>
<td>¼”-20</td>
<td>5</td>
<td>5</td>
<td>7</td>
</tr>
<tr>
<td>5/16”-18</td>
<td>11</td>
<td>11</td>
<td>12</td>
</tr>
<tr>
<td>3/8”-16</td>
<td>18</td>
<td>18</td>
<td>21</td>
</tr>
<tr>
<td>½”-13</td>
<td>33</td>
<td>39</td>
<td>45</td>
</tr>
<tr>
<td>5/8”-11</td>
<td>54</td>
<td>83</td>
<td>97</td>
</tr>
<tr>
<td>¾”-10</td>
<td>80</td>
<td>105</td>
<td>132</td>
</tr>
<tr>
<td>7/8”-9</td>
<td>109</td>
<td>160</td>
<td>203</td>
</tr>
<tr>
<td>1”-8</td>
<td>144</td>
<td>236</td>
<td>300</td>
</tr>
</tbody>
</table>

XI. SERVICE AND REPAIR.

Refer to Figures 11 and 12 to locate the pump parts by item number and parts list Table 7. If a specific sectional assembly drawing exists for a particular pumping unit then that drawing should be referred to for service work.

A. PREPARATIONS FOR DISASSEMBLY OF PUMP.

During disassembly, match mark parts so they can be replaced in their original position. All parts should be thoroughly cleaned or replaced with new, if necessary. Sealing faces should be perfectly clean.

⚠️ CAUTION

Factory authorized parts must be used to safely maintain your Carver Pump.

NOTE

To avoid damage to O-rings, check to make sure all parts are free of sharp edges or burrs.

All O-rings, ball bearings, shims, mechanical seals, lip seals, packing, and gaskets if disturbed from position should be replaced.

Variations do exist between configurations, not all parts described in the text may be on your configuration. Review what variations your pumping unit has before starting. Parts marked with * are options or vary by pump.

After prolonged operation, components may not be easily removed from shaft. In such instances, rust solvent may be used and suitable extracting tools applied wherever possible. DO NOT use force under any circumstances. Refer to Table 5, Recommended Equipment, for proper tooling during disassembly and
assembly. Refer to appropriate sectional drawing for location of parts followed by an item number.

Prepare the pumping unit for disassembly using the following list:

1. Read this entire section and study the applicable sectional view drawing and parts list before disassembling the pump.
2. Stop the pumping unit; refer to Section VIII, Paragraph E.

![DANGER]

Before attempting to disassemble the pump, the electrical power supply to the driver must be locked and tagged in the "OFF" position to prevent injury or death to personnel servicing the pumping unit.

4. Remove splashguard (131A) from bearing frame (*19) or intermediate (*71).

**NOTE**

Refer to cartridge seal (90*), refer to vendor instructions for proper mechanical seal removal procedure.

5. For cartridge mechanical seals (90*), reinstall seal clip.
6. Close suction and/or discharge valves. Shut off and close all valves controlling flow of liquid to and from pump. The pump should be cooled down to ambient temperature. The casing must be empty and not under pressure.

![DANGER]

When pump is handling hazardous fluid, extreme care must be taken to ensure safety of personnel when attempting to drain pump and piping before disconnecting the pumping unit. Suitable protection devices should be used and/or protective clothing should be worn. Applicable hazardous material procedures must be followed.

7. Drain casing (1) by removing casing plug (423) to remove any remaining fluid. If necessary, flush pump to remove corrosive or toxic pumpage. Collect and dispose of corrosive or toxic material appropriately. Reinstall plug in casing when fluid is completely drained.

8. Disconnect piping, gauge lines, and auxiliary connections, as necessary.

![DANGER]

Be sure to adequately support the piping prior to disconnecting the pumping unit. Failure to adequately support the piping could result in serious injury or death to personnel and/or damage to the pumping unit.

9. Move the pump to a suitable work area for disassembly.

**B. DISASSEMBLY OF PUMP.** The instructions that follow are an aid for properly trained personnel to service your Carver Pump. Refer to Figures 11 and 12 to locate the pump parts by item number and parts list Table 7. If a specific sectional assembly drawing exists for a particular pumping unit then that drawing should be referred to for service work. Read this entire section before disassembling the pump.

**NOTE**

Refer to Section II for Safety precautions before disassembling pump.

Variations do exist between configurations, not all parts described in the text may be on your configuration. Review what variations your pumping unit has before starting. Parts marked with * are options or vary by pump.

After completion of dismantling, all parts should be thoroughly cleaned or replaced by new ones if necessary. All gaskets and sealing faces should be perfectly clean. When cutting new gaskets, make sure they are exactly the same thickness as the old ones unless noted.
CAUTION

Use a hoist with adequate lifting capacity; refer to Section VII, Paragraph B, for lifting the complete unit.

When pump is handling hazardous fluid, extreme care must be taken to ensure safety of personnel when attempting to drain pump and piping before disconnecting the pumping unit. Suitable protection devices should be used and/or protective clothing should be worn. Applicable hazardous material procedures must be followed.

NOTE

Mark or number each component while dismantling according to sequence.

The individual components should be unscrewed or removed.

1. Complete Section XI, Paragraph A before continuing with disassembly.
2. Remove coupling guard (*131) and disconnect coupling (*42) from frame mounted pump.
3. Disconnect tubing and tube fittings, as necessary.

CAUTION

Use a hoist with adequate lifting capacity; refer to Section VII, Paragraph B, for lifting the complete unit.

4. Unbolt bearing frame (*19) or motor (*200) from base and move pumping unit to open working area.
5. Remove splash guard (*131A) from intermediate (*71) if splash guard hasn’t already been removed.
6. Remove hex nuts (615) and flat washers (645) from studs (630). Slide gland (*17) towards slinger (40) to release tension on mechanical seal (*90). Slide back and remove gland (*17) from packing rings (*180).

NOTE

Take special care during disassembly with the mechanical seal rotary and stationary elements when removing the casing off the shaft.

7. Remove capscrews (600) from backcover (11) and casing (1). On frame-mounted pumps, remove rotary assembly from casing and take to a suitable work area. On close-coupled pumps, remove rotary assembly along with motor and take the items to a suitable work area.
8. Remove impeller capscrew (26), impeller O-ring (89C), impeller washer (28), and impeller gasket (73X). The best tool to remove impeller capscrew (26) is a hex wrench welded to a socket head.
9. Remove impeller (3) from shaft (*6). Remove impeller key (32).
10. Remove capscrews (601) from backcover (11) and bearing frame (*19)/ intermediate (*71). Remove backcover from bearing frame/intermediate and from shaft (*6). Remove O-ring (89) from backcover and discard.

NOTE

Refer to mechanical seal (*90) vendor instructions for proper mechanical seal removal procedure.

DO NOT remove rotating element of mechanical seal (*90) from shaft sleeve (*14), at this point, especially if mechanical seal is relatively clean and in good working condition.

11. On pumps equipped with mechanical seal (*90), remove seal spacer (*68), sleeve gasket (73), and shaft sleeve (14) with mechanical seal from shaft (*6). Inspect rotating element of mechanical seal before removing from shaft sleeve. If replacement is required remove rotating element of mechanical seal from shaft sleeve.
12. Remove old packing (*180), lantern ring (*29) and packing retaining ring (*63) from casing (1).
13. Remove gland (*17), and O-ring (89X) from shaft (*6).
14. Remove slinger (40) from shaft (*6). If the slinger is damaged and needs replaced or it is necessary to replace the ball bearings (*16 or *18).
NOTE
If gaskets are disturbed from position replace with new.

15. Remove socket head bolt (*608) fastening bearing cap (*35) to bearing frame (*19). Remove bearing cap from bearing frame.
17. Remove the shaft (*6) (with radial and thrust ball bearing assemblies) from the bearing frame (*19).
18. Uncrimp tang on bearing lockwasher (*69) and remove bearing locknut (*22) and bearing lockwasher.

NOTE
If ball bearings are disturbed from position replace with new.

19. If desired, pull ball bearing (*18) from shaft (*6).
20. If desired, pull ball bearing (*16) from shaft (*6).

C. PARTS INSPECTION.

1. All parts should be thoroughly cleaned with a suitable solvent or replaced with new ones if necessary.
2. All sealing faces should be perfectly clean. All ball bearings, mechanical seals, gaskets, O-rings, lip seals, and locking devices with a nylock feature are to be replaced with new if disturbed from position.
3. Check shaft for runout, scratches, grooves, or any possible damage. Touch up scratches and grooves with a polishing cloth and inspect for remaining grooves or deep scratches. A bent or excessively damaged shaft should be replaced.
4. Inspect the casing for pitting, scoring, and erosion. The inside of the casing should be free of any pits or grooves. The maximum allowable depth is 1/8" (3mm). Replace the casing if any of these defects are present.
5. If the suction cover on an open impeller pump shows excessive wear on the face due to abrasion or corrosion, and performance cannot be restored, replace suction cover.
6. Inspect and replace any defective grease fittings.
7. Inspect mechanical seal. Replace the mechanical seal that is disturbed from position or damaged.

8. Inspect the impeller and bushing keys for distortion and push fit into keyways. The keys should be square on all four edges. They should fit without having to be forced. The keys should not rock in keyway. Replace keys or shaft if necessary.
9. Inspect ball bearings (16 and 18) for damage. A damaged bearing must be replaced. If a bearing is removed from the shaft, it is recommended that the bearing be replaced. If bearing replacement is not possible and bearing is in good condition bearing should be cleaned and protected until ready to use. Refer to Section X, Paragraph A.
10. Check the shaft sleeves and spacer sleeves visually for score marks, scratches, pits, grooves or burrs. Touch up sleeves with polishing cloth and inspect for remaining grooves or deep scratches. Remove burrs with a file. Shaft sleeves and spacer sleeves should be replaced if any marks, pits or grooves are still visible after touching up.
11. Inspect tubing for kinking. Replace kinked tubing.
12. If the impeller shows excessive wear due to erosion or pitting, so that performance cannot be restored, it must be replaced. If a new impeller is installed, check to make sure that it is balanced and of the correct trim. If an impeller is restored or replaced check the dynamic balance of the rotor before reassembly of the pump.

D. REASSEMBLY OF PUMP. Read this entire section before reassembling the pump. The instructions that follow are an aid for properly trained personnel to assemble your Carver Pump. Refer to Figures 11 and 12 to locate the pump parts by item number and parts list Table 7. If a specific sectional assembly drawing exists for a particular job then that drawing should be referred to for assembly. Refer to Table 4 for recommended torque values. Assemble the pump in accordance with accepted rules of engineering practice. Coat individual components with a suitable lubricant before assembling. Assembly of unit should be performed on a clean, flat surface. During reassembly, install parts as applicable.
CAUTION

During reassembly, install new O-rings, ball bearings, packing, mechanical seals and gaskets if disturbed from position. O-rings, ball bearings, packing, mechanical seals and gaskets may have been damaged during disassembly.

While installing ball bearings, DO NOT unnecessarily hit ball bearings. If damage to ball bearings occurs, replace damaged ball bearings with new ball bearings.

After 12,500 hours of service, replace the ball bearings.

NOTE

To ensure proper seating of ball bearing parts, rotate the ball bearing while clamping the parts.

All parts should be thoroughly cleaned or replaced with new ones if necessary. All sealing faces should be perfectly clean, but do not scratch or alter surface finish on seal faces.

Variations do exist between configurations, not all parts described in the text may be on your configuration. Review what variations your pumping unit has before starting. Parts marked with * are options or vary by pump.

For close-coupled units start with step 6.

NOTE

Replace bearing (*16 or *18), once removed from shaft (*6). If ball bearing replacement is not possible and bearing is in good condition, clean bearing in accordance with Section X, Paragraph A.

1. If removed, hand pack ball bearings (*16 and/or *18) half full with the proper grease, refer to Section X, Paragraph A. Install ball bearings onto shaft (*6) with open sides of ball bearings facing away from larger diameter of shaft.
2. Install bearing lockwasher (*69) and bearing locknut (*22) on inboard end of shaft. Crimp tang of bearing lockwasher into one of the grooves provided in the bearing locknut.
3. Install the shaft (*6) in the bearing frame (*19).
4. Install bearing cap (*35) on bearing frame (*19) securing it to the bearing frame with capscrews (*608). Refer to Table 5 for recommended torque values.
5. Lubricate pump by inserting grease into grease zerk (*76), refer to Section X, Paragraph A.

NOTE

DO NOT tighten bearing adaptor capscrews (605) in bearing adaptor (*71) until pump is completely assembled.

6. If removed, install the slinger (40) on shaft (*6).
7. Lubricate and install sleeve O-ring (89X) onto shaft (*6).

NOTE

Refer to mechanical seal vendor instructions for complete seal installation procedure.

8. As applicable, the stationary element of mechanical seal (*90) should be installed in the gland (*17) before the gland is installed, refer to Section XI, Paragraph F for procedures. Install gland on shaft (*6), slide back towards slinger (40).
9. If mechanical seal (*90) was removed lubricate outside of shaft sleeve (14) to facilitate mounting of mechanical seal. Install mechanical seal on shaft sleeve. Rotating element of mechanical seal if not being replaced will be on shaft sleeve.
10. Coat shaft sleeve (14) bore with DOW 111 and install shaft sleeve over O-ring (89) onto shaft (6).

NOTE

For a cartridge seal, refer to mechanical seal vendor instructions for proper seal installation procedure.

11. If applicable, install cartridge mechanical seal (*90). DO NOT remove seal clip until after pump assembly is complete.
12. For units with packing (*180), install the packing retaining ring (*63) into the backcover (11). Install the lantern ring (*29) on the shaft sleeve (14) sliding the lantern ring back near the slinger (40).
13. As applicable, install the mechanical seal spacer (*68) or packing retaining ring (*63) onto shaft sleeve (14).


15. Install O-ring (89) on backcover (11).

16. Install backcover (11) on bearing frame (*19)/intermediate (*71) and secure with capscrews (601).

**CAUTION**

During assembly, install new impeller capscrew (26) with locktite.

**NOTE**

Impeller gasket installation is critical to Dry Shaft design. Insufficient gasket thickness may allow liquid to access the end of the shaft. Excessive gasket thickness may allow liquid ingress to shaft area behind the impeller. DO NOT reuse PTFE gaskets.

17. Install impeller key (32). Coat impeller (3) bore with DOW 111 and install impeller. Install impeller washer gasket(s) (73X) in impeller bore over the end of the shaft (*6), combining thicknesses and quantities, as required, so the outermost gasket face protrudes from the impeller bore by approximately .02 to .04 inches when the impeller/sleeve/gasket are lightly compressed. Install impeller capscrew O-ring (89C) and impeller washer (28) on impeller capscrew (26). Install and properly torque impeller capscrew (26).

**CAUTION**

Use a two-man lift or suitable lifting device to lift pumping unit, motor, or assemblies.

18. Install casing (1) to backcover (11) with capscrews (600).

19. Using appropriate leveling tools, level casing. Torque capscrews (601), (605), and (600), refer to Table 5.

20. Install suction cover (10) to casing (1). DO NOT install suction cover gasket (73A).

21. There must be a clearance of 0.010 inches minimum and 0.020 inches maximum between open impeller (3) and suction cover (10). To check clearance, rotate shaft by hand and listen for any rubbing noise.

If rubbing noises are present, the clearance between impeller and suction cover is less than 0.010 inches. To remedy this:

a. Remove capscrews (611) and suction cover (10).

b. Install new suction cover gasket (73A) on suction cover (10).

c. Install suction cover (10), securing with capscrews (611).

d. Recheck the clearance and repeat the above steps as necessary to correct the clearance between the impeller (3) and the suction cover (10) and there is no more rubbing. The maximum number of suction cover gaskets (73A) to be used is 5. Consult with the factory if more than 5 are needed.

22. After proper clearance is achieved make sure that the suction cover (10) is installed with the vent hole to the top and tighten capscrews (611).

23. Complete mechanical seal (*90) or packing (*180) installation. As applicable, ensure tap flush lines in gland (*17) is positioned so flush lines can be connected. Install gland on studs (630) and evenly tighten gland hex nuts (615) and gland flat washers (645). Install tubing and tubing fittings, as applicable.

24. Check for smooth shaft rotation. Install splash guard (*131A) in bearing frame (*19) or intermediate (*71).

**CAUTION**

Use a hoist with adequate lifting capacity; refer to Section VII, Paragraph B, for lifting the pump.

25. Return pumping unit to installation site. Install pumping unit on its base and secure to base with foundation bolts.


27. Reconnect piping and gauges, as necessary. Remove all tags from valves and switches. Open system valves. Reconnect power supply to motor.

28. Start pumping unit in accordance with section IV, Operation.
E. REPLACEMENT OF PACKING. Pumps equipped with packing have a lantern ring which is located in line with the flush water connection on the stuffing box. Flow should be adjusted, typically to 20 to 30 drops per minute. Flush water pressure should be approximately 70 kPa (10 PSI) more than the pump discharge pressure to ensure flow of water through the packing. Use the following procedure when replacing the packing:

1. Ensure the new packing is of proper type and size.
   a. Typical is five rings, 6mm x 6mm (3/8" x 3/8").
   b. Standard shaft diameter is 32mm (1 1/4").
   c. Pre-cut sets of packing and lantern rings are available for stock from Carver Pump Company
2. Stop the pumping unit; refer to Section VIII, Paragraph E.
3. Carefully bleed off pressure and remove splash guard (*131A).
4. Remove gland hex nuts (615) and the gland flat washers (645) on studs (630). Slide back and remove gland (17).
5. Refer to Figure 6; remove all old packing rings (180) by using the proper size packing removal hook. The lantern ring (29) will remain on the shaft (6) and should be slid to near the slinger (40).
6. Check the shaft (6) for nicks and score marks; repair or replace as necessary.
7. If required, clean the stuffing box bore.
8. Install the first ring of packing (180) with joint at approximately the 1 o’clock position (30° right of vertical). Refer to Figure 7 for packing alignment.

   ! CAUTION

Do not use system pressure to blow out (remove) packing.

9. Twist the ring of packing (180) slightly in an "S" shape and place it around the shaft (6).
10. Seat packing (180) firmly against bottom of stuffing box using the gland (17).
11. Repeat procedure as described in Steps 8 through 10. Packing (180) ring joints should be staggered 90° apart.
12. Install enough rings (typically 2) until lantern ring will align with flush water port.
13. Slide lantern ring (29) back up shaft (6) into position.
14. Install remaining packing (180) as described in Steps 8 through 10 above.

   NOTE

In tightening the gland (17), gland hex nuts (615) should be adjusted evenly to avoid cocking the gland and subjecting the packing (180) to uneven pressure.

15. Seat final ring of packing (180) firmly with the gland (17). Install the gland flat washers (641) and gland hex nuts (615) on studs (630) using a wrench to tighten.
16. Ensure that lantern ring (29) is still properly aligned with the flush port.
17. Loosen gland hex nuts (615) and retighten, using only fingers.
18. At minimum the gland (17) should be into the stuffing box approximately 3 - 5mm (1/8" - 3/16").
19. The remaining exposed portion of gland (17) follower should be at least 6mm (1/4") to allow future gland adjustments.
20. Rotate shaft (6) by hand to ensure shaft is not binding.
21. Allow liberal leakage at start up.
22. Slowly adjust leakage to an acceptable level by tightening gland hex nuts (615) slowly and evenly. Final adjustments should be made by rotating gland hex nuts one flat at a time.

NOTE

If stuffing box is hot to the touch (approximately 65°C or 150°F), there is not enough flush water entering the stuffing box.

23. Packing (180) may run warm during break-in period, one day or two.

24. Do not adjust the packing (180) unless necessary.

25. If uncontrolled excessive leakage occurs, lantern ring (29) is pushed out of alignment with flush water port, or gland (17) follower cannot be tightened further; re-pack the pump.

F. REPLACEMENT OF MECHANICAL SEAL. A mechanical seal (90) must be installed and serviced while the casing (1) is removed from the motor or bearing frame (19) or intermediate (71).

Mechanical Seal Removal

NOTE

Refer to mechanical seal vendor instructions for proper mechanical seal removal procedure.

Disassemble pump per Section XI, Paragraph B, steps 1 through 11. Take special care with the mechanical seal (90) rotary and stationary elements when sliding the casing (1) off of the shaft (6).

Mechanical Seal Installation

1. Lubricate and install sleeve O-ring (89X) onto shaft (6).

NOTE

For a cartridge seal, refer to mechanical seal vendor instructions for proper seal installation procedure.

2. If applicable, install cartridge mechanical seal (90°). DO NOT remove seal clip until after pump assembly is complete.

NOTE

Refer to mechanical seal vendor instructions for complete seal installation procedure.

3. Install gland (17) on shaft (6), slide back towards slinger (40). Install stationary element of mechanical seal (90) on shaft, slide back to gland.

4. Install casing (1) to bearing frame (19) or motor (200), clamping bracket (131A) with capscrew (601).

5. Lubricate outside of shaft sleeve (14) to facilitate mounting of mechanical seal (90). Install mechanical seal rotating elements on shaft sleeve.

6. Coat shaft sleeve (14) bore with DOW 111 and install shaft sleeve over O-ring (89) onto shaft (6).

7. Slide gland (17) onto studs (630) and secure finger tight with gland hex nuts (615) and washers (645). Gland will compress mechanical seal. As applicable, ensure tap flush lines in gland (17) is positioned so flush lines can be connected.

8. Reassemble pump per Section XI, Paragraph D, steps 15 through 28.

G. OPTIONAL SIDE DRIVE BELT INSTALLATION AND ADJUSTMENT. The Filtrate pump has an optional side drive mounting, refer to Figure 10, and is supplied with belts, sheaves and bushings. The belts, sheaves and bushings should be sized to obtain the desired pump shaft speed for the given motor. Belts should be checked for proper belt tension as recommended by the belt manufacturer. Over-tight belts overload bearings and shorten their life. Loose belts cause slippage and excessive wear, as well as poor performance.
G.1 General

Belt driven pump sets must always be earthed (electrically grounded). The condition of the belts must be checked regularly. After fastening the unit to the connecting the piping, the belt drive must be thoroughly checked and the belts re-tensioned, if required.

**CAUTION**

Reinstall and tighten all hardware and guards when adjusting the belts is completed and before the unit is energized.

G.2 Mounting the Motor

Use bolts (604), lockwasher (618) and flatwasher (619) to fasten the motor (200) on the motor slider (52). The belts (276) are tensioned by adjusting the motor slider using the adjusting screw on the side of the motor slider. Care is to be taken to keep the motor and pump shafts parallel.

G.3 Mounting the Sheaves

General information on taper bushes:

Taper bushes are used for achieving a kind of clamping fit between the hub of a sheave and the shaft. Only an Allan key is required for mounting and removing the taper bushes. Identical grub screws are used for clamping and removing.

Taper bushes are cylindrical on the inside and tapered on the outside, and split along their entire length. On the larger front face, bushes up to size 3030 are fitted with 2 and bushes of size 3535 and above with 3 cylindrical half bores without threads parallel to the shaft axis. The other half bore in the hub of the pulley is threaded. Grub screws are inserted into these front bores until they will not go any further, using an Allan key. When the screws are tightened, the hub is pulled onto the tapered bore and the bush is thus pressed onto the shaft. For wedge belt pulleys, the manner of fastening described above is generally sufficient for power transmission. A key connection is necessary, where the operating torque of the pulley is higher than the corresponding slip torque of the bush, and for shock loads. Therefore, all taper bushes are provided with a keyway.

G.4 Belt Installation and Maintenance

**CAUTION**

Do not operate the pump without belt guards in place.

In normal design, the belts are suitable for ambient temperatures of -30°C to +70°C.

Installation: Before commencing work at the belt, make sure that the pump is secured in such a way that it cannot be switched on accidentally.

**NOTE**

Multiple belt drives must be equipped with belts of the same length. When one belt fails, always replace the complete set. Old and new belts cannot be used in one set because belts tend to expand during operation.

Using belt wax or similar substances is not necessary. The performance of a belt drive is assured by correct tension.

Protect belts from oil mist, dripping oil and other chemicals. Sustained exposure to these substances will cause swelling or other failure of the belts.

1. The sheaves (277) must be properly aligned. Misalignment of the sheaves will result in the belts (276) being warped, thus causing increased wear on the flanks and generating a high running noise.

2. The sheaves (277) must be free from burs, rust and dirt. Dirty sheaves will cause premature destruction of the belts (276).
CAUTION

Belts must be properly tensioned. Insufficient tension will result in inadequate transmission of power and premature wear caused by excessive slip. Excessive tension will cause excessive expansion, unnecessary flexing work and high temperatures which will result in a reduced service life. Additionally, high tension creates an unnecessarily high load on the bearings of the shaft.

3. The belts (276) must be fitted by hand without using force. For this purpose, reduce the distance between the sheaves (277) by moving the motor slider (52) towards the pump. Pulling the belts under tension over the edges of the sheaves or using metal tools can cause invisible damage to the tissue which will substantially reduce the service life of the belts.

4. Check the belt (276) tension after a short break-in period and correct it, if necessary. Improperly tensioned belts will fail prematurely.

G.5 Tension check for Belts

To tension belts, adjust the center distance until the belts appear fairly taut. Run the drive for about 15 minutes to seat the belts, and apply full load. If the belts slip or squeal, apply more tension. When the drive is in motion, slight sag on the slack side is normal.

An alternate method of tensioning is to use the simplified belt force/deflection adjustment method, as follows:

1. Measure the span length “L” of your drive, refer to Figure 9.
2. At the center of the span, apply a force perpendicular to the belt. Measure the force required to deflect the belt 1/64” per inch of span length. For example, for a 100” span, the deflection would be 100/64”, or approximately 1 1/2 inches.
3. Compare the force required to the recommended ranges refer to Table 6. Tighten or loosen the belt to bring it into the recommended range.
4. When you install new belts, tighten them to “initial tension” forces shown in the Table 6. This tension will drop during the run-in period.

H. MOTOR. The motor should be maintained in accordance with the manufacturer’s instructions.

I. CHECK VALVE. If applicable, the check valve should be maintained in accordance with the manufacturer’s instructions.

XII. PARTS LISTS AND DRAWINGS.

This section contains listings of parts and corresponding drawings. Table 8 notes the recommended spare parts for this pumping unit. Refer to Figures 11 and 12, for the location of parts identified by item numbers.
Table 7. Parts List

<table>
<thead>
<tr>
<th>Item Number</th>
<th>Description</th>
<th>Item Number</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Casing</td>
<td>131A**</td>
<td>Splash Guard, Bearing Frame/Intermediate</td>
</tr>
<tr>
<td>3</td>
<td>Impeller</td>
<td>*131D</td>
<td>Belt Guard</td>
</tr>
<tr>
<td>*6</td>
<td>Shaft</td>
<td>*131E</td>
<td>Belt Guard Cover</td>
</tr>
<tr>
<td>10</td>
<td>Suction Cover</td>
<td>*131F</td>
<td>Plate Sliding Cover</td>
</tr>
<tr>
<td>11</td>
<td>Backcover</td>
<td>*133</td>
<td>Belt Guard Cover</td>
</tr>
<tr>
<td>14</td>
<td>Shaft Sleeve</td>
<td>*180</td>
<td>Packing</td>
</tr>
<tr>
<td>17</td>
<td>Gland</td>
<td>*200</td>
<td>Motor</td>
</tr>
<tr>
<td>*16</td>
<td>Ball Bearing, Radial</td>
<td>*276</td>
<td>Belt</td>
</tr>
<tr>
<td>*18</td>
<td>Ball Bearing, Thrust</td>
<td>*277</td>
<td>Sheeve</td>
</tr>
<tr>
<td>*19</td>
<td>Bearing Frame</td>
<td>*278</td>
<td>Bushing</td>
</tr>
<tr>
<td>*22</td>
<td>Bearing Locknut</td>
<td>423</td>
<td>Pipe Plug, Casing</td>
</tr>
<tr>
<td>26</td>
<td>Impeller Capscrew</td>
<td>424</td>
<td>Pipe Plug, Suction Cover</td>
</tr>
<tr>
<td>28</td>
<td>Impeller Washer</td>
<td>600</td>
<td>Capscrew – Casing/Backcover</td>
</tr>
<tr>
<td>*29</td>
<td>Lantern Ring</td>
<td>601</td>
<td>Capscrew – Bracket/Backcover</td>
</tr>
<tr>
<td>32</td>
<td>Key, Impeller</td>
<td>*604</td>
<td>Bolt, Slider/Base</td>
</tr>
<tr>
<td>*35</td>
<td>Bearing Cap</td>
<td>*605</td>
<td>Capscrew – Intermediate/Motor</td>
</tr>
<tr>
<td>40</td>
<td>Slinger</td>
<td>*608</td>
<td>Socket Head Bolt – Bearing Cap</td>
</tr>
<tr>
<td><em>42</em>*</td>
<td>Coupling</td>
<td>611</td>
<td>Capscrew – Suction Cover/Casing</td>
</tr>
<tr>
<td>*46</td>
<td>Key, Coupling</td>
<td>615</td>
<td>Hex Nut - Gland</td>
</tr>
<tr>
<td>*52</td>
<td>Motor Slider</td>
<td>*618</td>
<td>Lockwasher, Slider/Base</td>
</tr>
<tr>
<td>*68</td>
<td>Spacer - Mechanical Seal</td>
<td>*619</td>
<td>Flatwasher, Slider/Base</td>
</tr>
<tr>
<td>*69</td>
<td>Bearing Lockwasher</td>
<td>630</td>
<td>Stud - Gland</td>
</tr>
<tr>
<td>*71</td>
<td>Intermediate</td>
<td>645</td>
<td>Washer - Gland</td>
</tr>
<tr>
<td>73</td>
<td>Gasket, Sleeve</td>
<td>*651</td>
<td>Screw, Guard/Cover</td>
</tr>
<tr>
<td>73A</td>
<td>Gasket, Suction Cover</td>
<td>*652</td>
<td>Flatwasher, Guard/Cover</td>
</tr>
<tr>
<td>73X</td>
<td>Gasket, Impeller</td>
<td>*653</td>
<td>Bolt, Bracket/Guard</td>
</tr>
<tr>
<td>89</td>
<td>O-Ring, Backcover</td>
<td>*654</td>
<td>Flatwasher, Bracket/Guard</td>
</tr>
<tr>
<td>89C</td>
<td>O-Ring, Impeller</td>
<td>*655</td>
<td>Hex Nut, Bracket/Guard</td>
</tr>
<tr>
<td>89X</td>
<td>O-Ring, Shaft Sleeve</td>
<td>*661</td>
<td>Bolt, Bracket/Base</td>
</tr>
<tr>
<td>*90</td>
<td>Mechanical Seal</td>
<td>*662</td>
<td>Lockwasher, Bracket/Base</td>
</tr>
<tr>
<td>*131</td>
<td>Coupling Guard</td>
<td>*663</td>
<td>Flatwasher, Bracket/Base</td>
</tr>
</tbody>
</table>

* Parts are options that vary by pumping unit.  ** Not shown.
Table 8. Recommended Spare Parts List

<table>
<thead>
<tr>
<th>Item Number</th>
<th>Description</th>
<th>Item Number</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>Impeller</td>
<td>32</td>
<td>Key, Impeller</td>
</tr>
<tr>
<td>*6</td>
<td>Shaft</td>
<td>*69</td>
<td>Bearing Lockwasher</td>
</tr>
<tr>
<td>14</td>
<td>Shaft Sleeve</td>
<td>73</td>
<td>Gasket, Sleeve</td>
</tr>
<tr>
<td>*16</td>
<td>Ball Bearing (Radial)</td>
<td>73A</td>
<td>Gasket, Suction Cover</td>
</tr>
<tr>
<td>*17</td>
<td>Gland</td>
<td>73X</td>
<td>Gasket, Impeller</td>
</tr>
<tr>
<td>*18</td>
<td>Ball Bearing (Thrust - Impeller End)</td>
<td>89</td>
<td>O-Ring, Backcover</td>
</tr>
<tr>
<td>*22</td>
<td>Bearing Locknut</td>
<td>89C</td>
<td>O-Ring, Impeller</td>
</tr>
<tr>
<td>26</td>
<td>Impeller Capscrew</td>
<td>89X</td>
<td>O-Ring, Shaft Sleeve</td>
</tr>
<tr>
<td>28</td>
<td>Impeller Washer</td>
<td>*90</td>
<td>Mechanical Seal</td>
</tr>
<tr>
<td>*29</td>
<td>Lantern Ring</td>
<td>*180</td>
<td>Packing</td>
</tr>
</tbody>
</table>

* Parts are options that vary by pumping unit.

Figure 10. Sectional Assembly – Optional Side Belt Drive
NOTE

The following items are not shown:

42 Coupling
131A Splash Guard, Bearing Frame
200 Motor

Figure 11. Exploded View – Frame Mounted (Shown with Mechanical Seal)
NOTE
The following item is not shown:

131A  Splash Guard, Intermediate

Figure 12. Exploded View – Close-Coupled (Shown with Packing)